



City of Milford, Connecticut

- Founded 1639 -

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Office of
The Assessor

STATE OF CONNECTICUT AND CITY OF MILFORD ELDERLY AND TOTALLY DISABLED HOMEOWNERS TAX RELIEF PROGRAM

Do I Qualify?

- The applicant must be 65 years or older by December 31, 2023
- The applicant must own their home by October 1, 2023

State of Connecticut maximum income guideline is as follows:

- *Single income cannot exceed \$43,800.*
- *Married income cannot exceed \$53,400.*

City of Milford maximum income guideline is as follows:

- *Single income cannot exceed \$58,800.*
- *Married income cannot exceed \$68,400.*

- If you are 100% disabled by Social Security, you can apply before the age of 65

How do I Apply?

The application filing period is **February 1, 2024, through May 15, 2024**. Applications will be taken between the **hours of 9am-12pm and 2pm-4pm** in the assessor's office. No appointment is needed.

What documents do I need to bring?

Applicants must bring proof of all income for the 2023 tax year.

Proof of income includes:

- A completed copy of your **entire 2023** Federal tax return (Include all schedules).
- Your original Social Security 1099 (SSA 1099) for the year 2023 (If married bring both 1099's) or Railroad Retirement earnings 1099 for the year 2023.
- **If you do not file a tax return** bring all your taxable and nontaxable 1099's for the 2023 year (i.e., Pensions, IRA's, interest, commissions, bonuses, lottery winnings, dividends, annuities, net rent, veteran pensions, and veteran disability pensions).
- If you are under 65 years of age and **100% disabled by Social Security**, you must provide your **current award letter** (TPQY OR BPQY) from Social Security which shows when your disability began along with the income you are receiving.
- All income from all sources for the **2023 calendar year** must be considered for any tax relief program.

Failure to submit your application between **February 1, 2024 - May 15, 2024**, will result in losing your current elderly homeowner tax relief benefit.

*******ALL MUNICIPAL TAXES MUST BE PAID IN FULL TO RECEIVE ANY TAX RELIEF*****

If you have any questions, please contact the Assessor's office at (203) 783-3215.